Francisco Hernandez (CONS/E) Attorney

Kruthers, Heather H. (for Public Guardian – Conservator)

Sixteenth Account Current and Report of Successor Conservator and Petition for

Allowance of Compensation to Successor Conservator and Attorney

NEEDS/PROBLEMS/COMMENTS: FRESNO COUNTY PUBLIC GUARIDAN. Conservator, is Petitioner. 1. Exhibit B, Conservator's Statement of Services, appears Account period: 8/24/13 – 10/16/15 to be for a prior account period \$322,981.63 Accounting: (2009-2011). Need Statement of Beginning POH: \$224,183.89 Services for this account period. Aff.Sub.Wit. Ending POH: \$226,946.09 (cash) 2. Need account statements for Verified non-pooled account per Conservator: \$627.68 (See #1) Inventory Probate Code §2620(c) and Paragraph 4. PTC Attorney: \$1,250.00 (Less than local rule) Not.Cred. 3. Need facility statements per Probate Code §2620(c). Notice of Bond: \$1,365.30 (ok) Hrg Note: If granted, the Court will set a Petitioner prays for an order: Aff.Mail W status hearing for the filing of the 1. Approving, allowing and settling the next account for Monday, Dec. 18, Aff.Pub. attached account and report; 2017 Sp.Ntc. 2. Authorizing the conservator's and Pers.Serv. attorney's fees and commissions; Conf. 3. Authorizing payment of the bond Screen fee; and 4. Any other orders the Court considers Letters proper. **Duties/Supp Objections** Video Receipt CI Report 2620(c) Χ Order Reviewed by: skc Aff. Posting **Reviewed on:** 12/7/15 Status Rpt **UCCJEA Updates:** Citation **Recommendation: FTB Notice** File 1 - Hernandez

Case No. 0208851

2 Attorney

Zoe Louise Nadine O'Ryan (GUARD/P)

Case No. 06CEPR00577

Magness, Marcus (for Nora Yerena – Guardian/Petitioner)

First Amended Petition to Transfer Proceedings to Santa Cruz County, California

		NORA YERENA, maternal aunt, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Guardian of the Person on 01/04/12.	CONTINUED FROM 10/19/15
		61761712.	<u> </u>
Со	ont. from 101915	Petitioner filed a First Amended Petition to Transfer Proceedings to Santa Cruz	 Need proof of service by mail at least 15 days before the
	Aff.Sub.Wit.	County, California on 08/19/15	hearing of Notice of Hearing
✓	Verified	requesting that this proceeding be	with a copy of the First
	Inventory	transferred to Santa Cruz County	Amended Petition to Transfer
	PTC	pursuant to Probate Code §§ 2210 et seg. Petitioner states that the Guardian	Proceedings to Santa Cruz County pursuant to Probate
	Not.Cred.	and minor both reside in Santa Cruz	Code § 2214 or Consent &
✓	Notice of	County and the biological mother,	Waiver of Notice <u>or</u>
	Hrg	Heather Huffman, resides in Monterey	Declaration of Due Diligence
✓	Aff.Mail w/	County. Petitioner is employed as a	for:
	Aff.Pub.	doula, providing services and support to	a. Earnest Hamm (maternal
	Sp.Ntc.	women during childbirth. As part of her job, she is on call and must immediately	grandfather) b. Paternal grandparents
	Pers.Serv.	attend to her clients when they go into	Note: Proof of Service filed
	Conf.	labor. Petitioner is also a mother and	10/30/15 shows that notice
	Screen	the care provider for her own children in	was mailed to Janice D.
	Letters	addition to the minor.	Metzler and Weldon G.
	Duties/Supp	Detitioner states that it is a burden to	Collins, however, it is unclear
	Objections	Petitioner states that it is a burden to take time off of work to travel to Fresno	what relationship they have to Zoe.
	Video	to attend hearings in this case. The	10 200.
	Receipt	travel time requires Petitioner to have to	Note: If the Petition is granted, a
	CI Report	make other arrangements to ensure that	status hearing will be set as follows:
	9202	all of the children under her care are	 Monday, May 16, 2016 at
\	Order	fed and make it to school in a timely	9:00am in Dept. 303 for
		manner. This burden would be significantly lessened if the proceedings	confirmation of receipt of transfer
	Aff. Posting	were moved to Santa Cruz County.	Reviewed by: JF
	Status Rpt	Petitioner has attempted to use	Reviewed by: 37 Reviewed on: 12/08/15
	UCCJEA	CourtCall, but the service is expensive.	Updates:
	Citation		Recommendation:
	FTB Notice	Now that the mother has moved to Monterey County, the minor has no	File 2 – O'Ryan
		contact in Fresno County.	
		2526	
		Petitioner prays for an Order transferring this proceeding to the Superior Court of California, County of Santa Cruz.	

Attorney Pro per

3

Kruthers, Heather H. (for Public Administrator – Administrator with Will Annexed)
McDonald, Jackie (former Executor)

Probate Status Hearing RE: Filing of the Final Account and Issuance of Letters of the Public Administrator

ine Fublic Administrator						
DC	D: 08/19/06		JACKIE MCDONALD, sister-in-law, was appointed Executor on 10/10/06 and Letters Testamentary were issued to her on 10/23/06.	NEEDS/PROBLEMS/ COMMENTS:		
Co	nt. from		On 01/22/15, JACKIE MCDONALD, was removed as Executor and the Public Administrator was appointed as Administrator with Will Annexed.	 Need Final Account and/or current status report. 		
	Aff.Sub.Wit. Verified Inventory		First Account of former Executor was approved on 09/14/15. Minute Order from 09/14/15 set this status hearing re: Filing of the Final Account and			
✓	PTC Not.Cred. Notice of		Issuance of Letters to the Public Administrator. Letters of Administration were issued to the Public Administrator on 09/21/15.			
✓	Aff.Mail Aff.Pub.	w/o	Status Report Regarding Filing Final Account filed 12/08/15 states: the only asset in possession of the Public Administrator is real property located at 2001 Winter Street in Kingsburg. The			
	Sp.Ntc. Pers.Serv.		last I & A was filed 02/18/15 and valued the property at \$215,000.00. The property was listed for sale by the previous PA staff and a Notice of			
	Conf. Screen Letters		Proposed Action was prepared on 03/04/15 indicating that an all cash offer of \$215,000.00 was received from the decedent's son, Steve			
	Duties/Supp Objections		Wright and his wife, Teresa M. Wallen. It is unclear what negotiations have occurred since then, but the Public Administrator believes Mr.			
	Video Receipt CI Report		Wright has had difficulty obtaining a loan. On 07/06/15, an extension of time was signed giving them until 12/31/15 to complete the sale. The			
	9202		Public Administrator believes that Mr. Wright has been paying the mortgage payments and property taxes on the property. Deputy Scott			
	Order Aff. Posting		Stacey placed a call to Mr. Wright in an attempt to determine whether he will be	Reviewed by: JF		
	Status Rpt UCCJEA		proceeding with the purchase of the property. Mr. Wright was not available and a message	Reviewed on: 12/08/15 Updates:		
	Citation FTB Notice		was left. If Mr. Wright and his wife cannot complete the purchase, they will either have to vacate the property so it can be sold or they will	Recommendation: File 3 - Wright		
			have to make the property available for listing and showing for sale while continuing to make the mortgage payments and paying the property taxes. It is requested that the next status hearing be set no sooner than 4 months from the date of this hearing.			

Case No. 07CEPR00981 4

Francisco Isaiah Mora (GUARD/P) Case No. Vasquez, Emma (pro per – maternal great-grandmother/Guardian) Mora, Juan (pro per – father) Guardian Petitioner

Probate Status Hearing RE: Visitation

	EMMA VASQUEZ, maternal great-	NEEDS/PROBLEMS/COMMENTS:
	grandmother, was appointed as	CONTINUED FROM 09/14/15
	guardian on 01/24/08.	Minute Order from 09/14/15 states:
	JUAN MORA, father, filed a Petition for	Mr. Mora gives an oral report as to
Cont. from 061515,	Termination of Guardianship on	each visit that has occurred since the
071315, 091415	07/28/14. The Petition for Termination	last hearing, along with pictures for the Court to review. Ms. Vasquez has
Aff.Sub.Wit.	was continued numerous times and	no objection to Mr. Mora's request of
Verified	ultimately denied on 04/27/15.	additional visitation time. The Court
Inventory	Minute Order from hearing on 04/27/15	modifies visitation to overnights,
PTC	set this hearing regarding status of	every other weekend, starting
Not.Cred.	visitation and states: The Court orders	09/19/15, from Saturday at 10am
Notice of	the Court Investigator to personally re-	through Sunday at 4pm.
Hrg	interview the father, the guardian, and	
Aff.Mail	the minor, with no other party present,	
Aff.Pub.	and provide an updated report about visitation.	
Sp.Ntc.	visitation.	
Pers.Serv.	Court Investigator Jennifer Young filed a	
Conf.	report on 06/11/15.	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		D 1 15
Aff. Posting	4	Reviewed by: JF
Status Rpt UCCJEA	-	Reviewed on: 12/08/15
Citation	4	Updates: Recommendation:
FTB Notice	4	File 4 - Mora
FID NOTICE		riie 4 - Moia

Hemb, Richard E. (for Amber Lynne White – Daughter – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 2/15/13	AMBER LYNNE WHITE, Daughter, was appointed as	NEEDS/PROBLEMS/
	Executor with Full IAEA without bond on 5-13-13.	COMMENTS:
	At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution	Minute Order 9/14/15: Ms. Mather, Listing
Cont. from 071114	pursuant to Probate Code §12200.	Agent, represents that
111014, 020215, 050415, 091415		the real property will
Aff.Sub.Wit.	I&A filed 9-4-13 indicates a total estate value of \$585,750.00 consisting of decedent's interest in	have development costs of \$500-700,000
Verified	various real property.	due to a creek.
		Counsel requests three
Inventory PTC	Status Conference Statement filed 9/10/15 states the	months.
	estate consists of a 50% undivided interest in real	
Not.Cred. Notice of	property valued at \$585,750. The executor and other	Need first account
Hrg	owner have agreed to sell the property. The real property owned by Decedent was obtained by	or petition for final distribution pursuant
Aff.Mail	inheritance along with his brother and sister.	to Probate Code
Aff.Pub.	Decedent initiated a Quiet Title action to resolve title	§12200 or written
Sp.Ntc.	issues. The brother predeceased the decedent and	status report per
Pers.Serv.	as a result, title to said real property is held as tenants	Local Rule 7.5.
Conf.	in common between the decedent and his sister, Cindy Gill. Petitioner states she has worked with her	
Screen	aunt and agreed to sell the property. Cindy Gill has	
Letters	used her own funds to clean up the property and get	
Duties/Supp	it ready for sale. Various listing agreements have	
Objections	been signed and expires.	
Video	During the course of administration, it came to	
Receipt	Executor's attention that the decedent and his	
CI Report	siblings executed an agreement for release and	
9202	transfer of prescriptive easement rights. Essentially,	
Order	the Doolittle family had obtained an easement over	
Aff. Posting	5253 Enterprise property by Judgment in the Fresno	Reviewed by: skc
Status Rpt	County Superior Court in 1996. A release of the easement was obtained after payment of \$250,000	Reviewed on: 12/7/15
UCCJEA	was made to the Doolittle family. However, the	Updates:
Citation	agreement also included terms that should 5253	Recommendation:
FTB Notice	Enterprise ever purchase the property, the \$250,000	File 5 - Doolittle
	would be deducted from the sale price. There was	
	no first right of refusal provided to 5253 Enterprises, and the Doolittle family was free to sell the property	
	whenever and to whomever they desired.	
	The second of th	
	SEE PAGE 2	
		5

5 Michael Lynn Doolittle (Estate)

Case No. 13CEPR00257

Page 2

The above information was taken into consideration when determining the initial asking price, which was set at \$1,300,000 for the entire parcel, or \$650,000 for the estate share. Basically, the amount was determined by taking 90% of the date of death value plus \$250,000 to cover provisions in the agreement described above.

Executor and Cindy Gill believed \$1,000,000-1,200,000 was an obtainable goal. New information and market conditions led us to believe this price is now too high.

There have been three offers to date. Counter offers on all three were made for slightly over \$1,000,000 based on a 10% reduction from the date of death appraised value. None was accepted.

It has now come to Executor's attention that developers are concerned with potential development restrictions imposed because of Dog Creek and Gould Canal that may hinder the number of potential development sites on the property. The Army Corps of Engineers and Fresno County Flood Control District have been contacted to assist in analysis of these restrictions.

Ms. Laura Mather of London Properties has now been engaged to assist in the sale. Both owners are encouraged by her efforts and are hopeful that she will lead to a successful conclusion of the matter. Attorney Hemb plans to have Ms. Mather attend the hearing on 9/14 to provide an opportunity to the Court to raise any questions it may have regarding current market conditions.

Executor is doing everything possible to sell the decedent's interest in the property. As sole beneficiary, Executor has no reason to delay administration. It is her goal to bring this matter to a successful conclusion as soon as possible.

Timothy Lee Dupree (Estate)

Case No. 13CEPR00290

Attorney: J. Stanley Teixeira (for Petitioner/former Administrator Julie Raviscioni)

Attorney: Heather Kruthers (for Administrator Public Administrator)

Amended First Account and Report of Administrator

	Amended First Account and Report of						
DC	OD: 9/1/12		JULIE RAVISCIONI, former				
			Administrator, is petitioner.				
			Account period, 0/1/12, 0/5/15				
			Account period: 9/1/13 - 9/5/15				
Co	ont. from:		Accounting - \$189,605.65				
	Aff.Sub.Wit.		Beginning POH- \$182,150.00				
1	Verified		Ending POH - \$ 54,465.13				
1	Inventory		Petitioner states litigation ensued upon				
1	PTC		the rejection of Camber Dupree's				
-	Not Cool		creditor claim [in the amount of				
✓	Not.Cred.		\$37,747.00]. In order to avoid protracted litigation, attorney's fees				
1	Notice of		and additional costs, all the claims				
	Hrg		were settled for a total of \$41,747.00.				
✓	Aff.Mail W/						
	Aff.Pub.		Petitioner states she made loans to TC Transport Inc. in the total amount of \$65,875.00. Petitioner states she is reimbursing the estate and payment				
	Sp.Ntc.						
	Pers.Serv.						
	Conf. Screen		arrangements have been made with the Public Administrator, the current				
1	Letters 5/16	/13					
	Duties/Supp		administrator of the estate.				
	Objections		Petitioner made distributions to Nicole Dixon, an heir of the estate, is the				
	Video						
	Receipt		amount of \$13,000.00, because she				
	CI Report		was facing circumstances where she				
1	9202		could be destitute and needed assistance.				
1	Order		2.2.2.2.2				
			Petitioner states she advanced her				
			own funds totaling \$1,680.00 for costs				
			of administration. Petitioner requests this amount be credited to her so that				
	Aff. Posting		the amount payable to the Public				
	Status Rpt	1	Administrator be reduced by				
	UCCJEA	1	\$1,680.00. Further, attorney Krbechek				
	Citation		also advanced funds in the amount of				
1	FTB Notice		\$120.00 during the period of the				
			account and he requests reimbursement.				

NEEDS/PROBLEMS/COMMENTS:

Note: Attorney J. Stanley Teixeira substituted in as attorney of record on 10/19/15. Petitioner was formerly represented by Randolf Krbechek.

Note: Julie Ranviscioni was removed as Administrator and the Public Administrator appointed by minute order dated 9/2/15.

- 1. The IRS filed a Creditor's Claim in the amount of \$104,205.30. Pursuant to Probate Code §11420 debts owed to the United States shall be given preference. According to the petition the Creditor's Claim of the IRS remains unpaid however other creditor's claims with a lower priority have been paid (PG& E in the amount of \$448.52 and the \$41,747.00 claim of Camber Dupree). It appears that the IRS claim should have been paid prior to any other claim being paid.
- 2. Distributions were made to beneficiary Nicole Dixon in the amount of \$13,000.00 without court authority and prior to the satisfaction of the creditor's claims.

Reviewed by: KT **Reviewed on: 12/8/15 Updates: Recommendation:** File 6 - Dupree

6 Timothy Lee Dupree (Estate)

Case No. 13CEPR00290

Petitioner prays for an Order:

- 1. All of the acts and proceedings of petitioner as administrator set forth herein be confirmed and approved.
- 2. Petitioner be credited \$1,680.00 for amounts payable for expenses of administration at such time the Public Administrator deems appropriate.
- 3. Attorney Randolf Krbechek be reimbursed \$120.00 for expenses of administration at such time as the Public Administrator deems appropriate.

7 Attorney

Beverly Dois Cook (CONS/PE) Case No. 13CEPR00966

Rindlisbacher, Curtis D. (for Shelia Stearnes – Conservator – Petitioner)

Petition for Authority to Sell Residence of Conservatee (Prob. Code §2540(b))

			SHELIA STEARNS, Daughter and	NEEDS/
			Conservator of the Person and Estate	,
			with bond of \$373,718.00 and	1. The
			\$165,000.00 blocked, is Petitioner.	bee
				this
<u> </u>	T		Petitioner states among the	Col
	Aff.Sub.Wit.		Conservatee's assets is real property	gra
>	Verified		located in Reedley. Petitioner wishes to	yet
	Inventory		sell the Conservatee's residence	
	PTC		because the Conservatee has been	Noto: S
	Not.Cred.		moved to a care facility in Arizona and will not be able to move home, which	Note: S Conser
~	Notice of		change of residence was approved by	on 2/2
	Hrg		the Court on 1/19/15.	Conser
~	Aff.Mail	W	1110 00011 011 17 177 10.	state, t
	Aff.Pub.	.,,	Petitioner believes it is for the	Estate i
	Sp.Ntc.		advantage, benefit, and best interest	to Prob
			of the Conservatee to sell the	Declar
	Pers.Serv.		residence because of the costs	filed 12
	Conf.		associated with maintaining this	Guardi
-	Screen		property and the difficulty in managing	Californ
	Letters		it from Arizona.	Person) Yavap
	Duties/Supp		Petitioner has discussed the proposed	Ιαναρι
	Objections		sale with the Conservatee. She does	Note: T
	Video		not understand. She asks for her	of the I
	Receipt		husband and her mother every night.	Accou
	CI Report		They have been deceased a long	
	9202		time.	Note: T
~	Order			10/28/
			If the Court authorizes the sale, it will be	contai
	Aff D. II		conducted in the manner required in	D == 1
	Aff. Posting		conservatorships and will be submitted to the Court for confirmation.	Review
	Status Rpt		TO THE COULT OF COMMITTATION.	Review
<u> </u>	UCCJEA		Petitioner requests an order authorizing	Update
<u> </u>	Citation		her, as Conservator of the estate, to sell	Recom
	FTB Notice		the real property described above,	File 7 -
			and for other relief the Court considers	
			proper.	

NEEDS/PROBLEMS/COMMENTS:

 The subject residence has not yet been inventoried as an asset of this conservatorship estate. The Court may require authority to grant authority to sell an asset not yet inventoried.

Note: Shelia Stearns was appointed Conservator of the Person and Estate on 2/25/14. Although the Conservatee has been moved out of state, the Conservatorship of the Estate remains in California pursuant to Probate Code §2630. Pursuant to Declaration of Curtis D. Rindlisbacher filed 12/10/15, a Title 14 General Guardianship (equivalent of a California Conservatorship of the Person) has been established in Yavapai County, AZ.

Note: The status hearings for the filing of the Final I&A and the First and Final Account was continued to 1/13/16.

Note: The I&A Partial #1 filed 10/28/15 is incomplete and does not contain any attachment.

Reviewed by: skc
Reviewed on: 12/8/15
Updates: 12/10/15
Recommendation:
File 7 - Cook

8 Clifford Elias Gammel (Estate)

Case No. 14CEPR00040

Attorney

Rinehart, Rusty (of Campbell, CA, for Administrator Craig Gammel)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorney for Ordinary Services and for Final Distribution

		J1311	IDUIIOII
DC	D: 9/16/13		NEEDS/PROBLEMS/COMMENTS:
			OFF CALENDAR
Со	nt. from 11021	5	Amended petition filed 11/25/15 is set for
	Aff.Sub.Wit.		hearing on 1/28/16.
~	Verified		
>	Inventory		
~	PTC		
	Not.Cred.		
~	Notice of		
	Hrg		
~	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
~	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
~	9202		
~	Order	Χ	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 12/7/15
	UCCJEA		Updates:
	Citation		Recommendation:
~	FTB Notice		File 8A – Gammel

Jeremy Ochoa & Jacob Ochoa (GUARD/P) Case No. 14CEPR00087

Petitioner: Amanda S. Martin (pro per)

Petition for Visitation

			AMANDA SUE MARTIN, mother, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
				1. Need Notice of Hearing.
			IRMA OCHOA, paternal grandmother,	
Co	nt. from		and ELIZABETH OCHOA, paternal aunt,	2. Need proof of service of the
	Aff.Sub.Wit.		were appointed co-guardians on 5/5/14.	Notice of Hearing on: a. Irma Ochoa (guardian)
1	Verified		0/0/14.	b. Elizabeth Ochoa (guardian)
-			Please see petition for details.	,
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	Χ		
	Hrg			
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 12/8/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9 - Ochoa

Case No. 14CEPR00171

Petitioner

Sovern, Sharon Kaye (Pro Per – Grandmother – Conservator)

Ex Parte Petition for Withdrawal of Funds from Blocked Account

	SHARON KAYE SOVERN, Grandmother	NEEDS/PROBLEMS/COMMENTS:
	and Conservator of the Person and	
	Estate without bond (funds blocked), is	Note: Petitioner was appointed
	Petitioner.	Conservator of the Person and Estate
		on 5/20/14; therefore, the
Aff.Sub.Wit.	Petitioner filed this Petition for Withdrawal of Funds from Blocked	Conservator's First Account is due
	Account Ex Parte on 11/18/15.	pursuant to Probate Code §2620. The Court may set a status hearing for the
Verified	=	filing of the First Account as
 Inventory	On 11/20/15, the Court set the matter	appropriate.
PTC	for hearing on 12/14/15. Notice of the	
Not.Cred.	hearing was mailed to Petitioner on	
Notice of	11/23/15.	
Hrg	<u> </u>	
Aff.Mail	Petitioner requests to withdraw \$913.06	
Aff.Pub.	to purchase a new computer for the	
Sp.Ntc.	Conservatee (\$649.99), along with a desk (\$109.99) and chair (\$79.99).	
Pers.Serv.	desk (\$107.77) and chair (\$77.77).	
Conf.	Petitioner states the current balance in	
Screen	the blocked account is \$13,636.43.	
Letters	/ -	
Duties/Supp	(The original balance in the blocked	
Objections	account was \$15,090.00, received from an inheritance. Previous withdrawals	
Video	have been made ex parte for bedroom	
Receipt	furniture and for prescription	
CI Report	eyeglasses.)	
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12/8/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Graff

Coleman, William H (for Administrator Eric C. Curry)

Probate Status Hearing RE: Filing of Informal Accounting of Reserve

	The First and Final Report on Eric C.	NEEDS/PROBLEMS/COMMENTS:
	Curry as Administrator was settled on 6/8/15.	OFF CALENDAR
		OFF CALENDAR
	At the hearing on 6/8/15, the Court set	After Hearing Status Report filed
Aff.Sub.Wit.	this status hearing regarding the filing of an informal accounting of the \$5,000.00	12/11/15.
Verified	reserve.	
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg	<u> </u>	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 12/8/15
UCCJEA	_	Updates: 12/11/15
Citation	_	Recommendation:
FTB Notice		File 11 - Curry

12A Rose Rodriguez (CONS/PE)

Case No. 14CEPR00994

Attorney: Gary G. Bagdasarian (for Petitioners Maxine Rodriguez and Dennis Rodriguez)

Attorney: David N. Knudson (court appointed for conservatee)

First and Final Account and Report of Co-Conservators of Estate; Waiver of Attorneys' Fees; Waiver of Co-Conservators' Fees and Petition for Discharge of Co-Conservators

	D: 4/15/15		MAXINE RODRIGU		DENNIS	NEEDS/PROBLEMS/COMMENTS:
505. 7/13/13			RODRIGUEZ, Co-C			INCLUS/I ROBLING/COMMINICIAIS.
			estate, are petitic			
—			, ,			
			Account period:	3/17/15	- 4/14/15	
Co	nt. from					
	Aff.Sub.Wit.		Accounting	-	\$0 \$0	
✓	Verified		Beginning POH Ending POH	-	\$0 \$0	
	Inventory		Litaling i Oil	-	ŞU	
	PTC					
	Not.Cred.		Conservators	-	waive	
1	Notice of		A 44			
	Hrg		Attorneys	-	waive	
✓	Aff.Mail	W/				
	Aff.Pub.		Petitioners pray fo	or an Ord	der:	
	Sp.Ntc.		1 A			
	Pers.Serv.		 Approving, all the first and fir 			
	Conf.		report of co-c			
	Screen		2. Discharging th			
	Letters		there are no c			
	Duties/Supp		conservatorsh			
	Objections		filing of an ex Discharge.	parte Pe	etition for	
	Video		Discharge.			
	Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 12/9/15
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 12A - Rodriguez

12A

12B Rose Rodriguez (CONS/PE)

Case No. 14CEPR00994

Attorney: Gary G. Bagdasarian (for Petitioners Maxine Rodriguez and Dennis Rodriguez)

Attorney: David N. Knudson (court appointed for conservatee)

Petition for Fees to Court Appointed Attorney

DC	D: 4/14/15		DAVID KNUDSON, petitioner was	NEEDS/PROBLEMS/COMMENTS:
			Court appointed to represent the	
			Conservatee on 11/12/14.	1. Need Order.
			MAXINE RODRIGUEZ and DENNIS	1. Need Older.
Co	nt. from	1	RODRIGUEZ were appointed	
	Aff.Sub.Wit.		Conservator of the Estate on	
✓	Verified		3/17/15.	
	Inventory		Petitioner requests fees in	
	PTC		connection with the representation	
	Not.Cred.		of the Conservatee for Maxine	
✓	Notice of		Rodriguez and Dennis Rodriguez's	
H	Hrg) A / /	petition to appoint a conservator.	
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.		Petitioner asks that he be paid from	
	Pers.Serv.		the estate or Rose Rodriguez for 8.7	
	Conf.		attorney hours @ \$300.00 and .7	
	Screen		paralegal hours @ \$75/hr per hour	
	Letters		for a total of \$2,662.00.	
	Duties/Supp		D 133	
	Objections		Petitioner also requests	
	Video		reimbursement of costs in the	
	Receipt		amount of \$435.00	
	CI Report 9202	<u> </u>		
	9202 Order	Χ		
	Aff. Posting	_ ^	Services are itemized by date and	Reviewed by: KT
	Status Rpt		include review of documents, visits	Reviewed by: N1
	UCCJEA		with client, and court	Updates:
	Citation		appearances.	Recommendation:
	FTB Notice			File 12B - Rodriguez

12B

Attorney

Pascuzzi, Susan L. (for Janet S. Herman – Executor – Petitioner)

Petition for Settlement of First and Final Account; Petition for Final Distribution and for Allowance of Compensation for Ordinary Services

DOD: 2/1/15			JANET S. HERMAN, Spouse and	NE	EEDS/PROBLEMS/COMMENTS:
			Executor with Full IAEA without bond, is Petitioner.	1.	Petitioner states the three
	Aff.Sub.Wit.		Account period: 2/1/15 – 9/15/15 Accounting: \$166,343.67 Beginning POH: \$166,343.67		creditor's claims were paid by the decedent's trust; however, no Allowance of Creditor's Claims with proof of service on the
> >	Inventory PTC		Ending POH: \$166,343.67 (securities) Executor (Statutory): Waived		creditors has been filed. Need Allowance of Creditor's Claims (Mandatory Judicial Council Form DE-174) for the following claims,
V	Not.Cred. Notice of Hrg		Attorney (Statutory): \$5,990.31 (to be paid outside of probate)		or withdrawals from claimants: - \$1,810.08 filed 4/16/15 by AIS Recovery Solutions, LLC
	Aff.Mail Aff.Pub. Sp.Ntc.	W	Distribution pursuant to the decedent's will:		 \$1,324.68 filed 6/18/15 by Saint Agnes Medical Center \$562.58 filed 8/3/15 by DCM/
	Pers.Serv. Conf. Screen		Janet S. Herman, Trustee of The Marc Herman and Janet S. Herman Living Trust dated 9/5/14: \$166,343.67 in securities, as identified in the I&A	2.	Travel Related Services Petitioner states all costs of
✓	Letters Duties/Supp Objections		socomies, as identified in the last		administration were paid by the trust; however, no costs are itemized in the petition. The Court
	Video Receipt			2	may require itemization with reference to Local Rule 7.17. Petitioner's declaration pursuant
>	9202 Order			3.	to Local Rule 7.12.5 contains a redacted taxpayer identification number for the trust. The Court may require that an unredacted version be filed confidentially.
	Aff. Posting Status Rpt				eviewed by: skc
	UCCJEA Citation			Up Re	odates: ecommendation: e 13 - Herman
	FTB Notice			LIIC	13 - Herman

Joe Henry Dorough (Estate)

Case No. 15CEPR00404

Attorney Bagdasarian, Gary G. (for Marybeth Dorough – Administrator – Petitioner)

Waiver of Accounting and Report of Administrator and Petition for its Settlement; Waiver of Administrator's Commissions; for Allowance of Attorney statutory Fees for Ordinary Services and Extraordinary Services and Extraordinary Fees; for Costs Reimbursement, and for Final Distribution

	D. 0/0/35		AAA DVDETII DODOUGU AAAU	NIEEDC (DDODLENAC (OOAAAAEAITC
00	D: 3/3/15		MARYBETH DOROUGH, Mother and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA without	
			bond, is Petitioner.	
			A time - to time t	
			Accounting is waived.	
	Aff.Sub.Wit.		I&A: \$225,000.00	
-	Verified		POH: \$57,705.79 (\$52,705.79 cash plus	
~	Inventory		personal property valued at \$5,000.00)	
*	PTC		, , , , , , , , , , , , , , , , , , ,	
~			Administrator (Statutory): Waived	
	Not.Cred.			
~	Notice of		Attorney (Statutory): \$7,500.00	
	Hrg		/=	
~	Aff.Mail	W	Attorney (Extraordinary): \$500.00 (for	
	Aff.Pub.		services in connection with the sale of	
	Sp.Ntc.		the real property)	
	Pers.Serv.		Costs: \$1,532.00 (filing, publication,	
	Conf.		certified letters, appraisal)	
	Screen			
>	Letters		Distribution pursuant to intestate	
	Duties/Supp		succession:	
	Objections		Marybeth Dorough: \$43,173.79 cash	
	Video		plus personal property valued at	
	Receipt		\$5,000.00)	
	CI Report		45,555,551	
>	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12/8/15
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 14 - Dorough

15 Efren Arciniega, Isac Ortega, Eric Ortega, Xavier Ortega, Jazmine Ortega, Ivan Ortega (GUARD/P) Case No. 15CEPR00566

Petitioner

Nanez-mendoza, Carmelita (pro per – paternal grandmother)
Petition for Appointment of Guardian of the Person

	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	CARMELITA NANEZ-MENDOZA, paternal grandmother, is Petitioner.	CONTINUED FROM 11/02/15
Cont. from 080315, 092115, 110215 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. W/ Conf. Screen Letters Duties/Supp Objections Video Receipt	paternal grandmother, is Petitioner. Father: EFREN ORTEGA, JR. – Declaration of Due Diligence filed 12/04/15 Mother: CRYSTAL ARCINIEGA – personally served on 11/12/15 Paternal grandfather: EFREN ORTEGA, SR. – personally served on 11/16/15 Maternal grandparents: NOT LISTED Petitioner states [see file for details]. Court Investigator Julie Negrete filed a report on 07/27/15.	 Need Notice of Hearing. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: Efren Ortega, Jr. (father) – personal service required; Declaration of Due Diligence filed 12/04/15 Efren Ortega, Sr. (paternal grandfather) – proof of service filed 12/04/15 does not indicate whether he was served with a copy of the Petition along with the Notice of Hearing Maternal grandparents – service by mail ok
✓ CI Report		
9202 ✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed by: 31 Reviewed on: 12/08/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Ortega/Arciniega

16 Attorney

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	riodate status Hearing	robate Status Hearing RE: Filing of the Inventory and Appraisal	
			NEEDS/PROBLEMS/COMMENTS:
			OFF CALENDAR
			Final 10 A 51 a d 10 /0 /15
			Final I&A filed 12/2/15
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order	_		
Aff. Posting	_		Reviewed by: skc
Status Rpt	_		Reviewed on: 12/8/15
UCCJEA	4		Updates:
Citation	_		Recommendation:
FTB Notice			File 16 - Tange

17 Reyonna Crouch, Thomas Mannion, & (GUARD/P) Case No. 15CEPR00681 Daniel Mannion-Moberg

Petitioner Mannion, Emma (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Guardianship of the Person

	retition for Appointment of Guardianship of the F	
	TEMPORARY EXPIRES 12/14/2015	NEEDS/PROBLEMS/COMMENTS:
Cont. from 091415	EMMA MANNION, maternal grandmother, is petitioner. Please see petition for details	Minute Order of 09/14/2015 (Judge Black): Petitioner is provided the ICWA forms in open Court and directed to return them
Aff.Sub.Wit.		to the Clerk's office for service after completing them to the best
✓ Verified		of her ability.
Inventory PTC		Note: Issues with ICWA notice
Not.Cred.		have been resolved.
✓ Notice of Hrg		
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. n/a		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 12/08/2015
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Crouch/Mannion/Moberg

18 Precious Valdez, Bernardo Valdez, JR, Bella Valdez (GUARD/P) Case No. 15CEPR00848

Petitioner: Marcelina Cedillo (pro per)

Petition for Appointment of Guardian of the Person

		Temporary Expires 12/14/15.	NEEDS/PROBLEMS/COMMENTS:		
\vdash			INCLUS/FROBLEMIS/COMMENTS.		
Co	ont. from 110215	marcelina a. CEDILLO, paternal grandmother, is petitioner.	Notice of Hearing is incomplete. The caption area is blank and should include the		
Co	T T	Please see petition for details.	names of the minors. #1 of the		
1	Aff.Sub.Wit.	Court Investigator Report filed on	Notice of Hearing lists the mother, Jessica Medina as the		
	Inventory	10/27/15	filing party and it should list the name of the petitioner.		
	PTC	1			
	Not.Cred.		2. Need proof of service of the		
1	Notice of Hrg		Notice of Hearing along with a copy of the petition or Consent		
	Aff.Mail X		and Waiver of Notice or Declaration of Due Diligence		
	Aff.Pub.		on:		
	Sp.Ntc.		a. Robert Valdez (paternal		
	Pers.Serv. X		grandfather)		
1	Conf. Screen		b. Michael Medina (maternal grandfather)		
✓	Letters		c. Kathy Noriega (maternal grandmother)		
✓	Duties/Supp		d. Michelle Gomez (sister, age 17)		
	Objections		e. Stephanie (last name not		
	Video Receipt		listed) (sibling age 14)		
√	CI Report				
	9202				
✓	Order				
	Aff. Posting		Reviewed by: KT		
	Status Rpt	_	Reviewed on: 12/8/15		
✓	UCCJEA		Updates:		
	Citation		Recommendation:		
	FTB Notice		File 18 – Valdez		
			10		

18

Petitioner Cynthia Cruz (Pro Per)

Petition for Appointment of Probate Conservator

	Petition for Appointment of Probate Conservator					
			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:		
			CYNTHIA CRUZ, daughter, is Petitioner and requests appointment as Conservator of the	Court Investigator Advised Rights on 10/15/2015.		
Co	nt. from 10261	5	Person.	Continued from 10/26/2015. Minute		
	Aff.Sub.Wit.			Order states the Court appoints the		
	Verified			Public Guardian as temporary		
✓			~Please see Petition for details~	Conservator of the person and estate;		
	Inventory			Letters are to issue forthwith from the		
	PTC		Court Investigator's Report was filed	minute order.		
	Not.Cred.		on 10/19/2015.	Natas		
	Notice of	Χ	011 10, 17, 2010.	Notes: Letters of Temporary Conservatorship		
	Hrg			of the Person and Estate issued to the		
	Aff.Mail	Χ		PUBLIC GUARDIAN on 10/30/2015,		
	Aff.Pub.			which will expire on 12/14/2015.		
	Sp.Ntc.			·		
	Pers.Serv.	Χ		Declaration of Deputy Public		
/	Conf.			Guardian Renee Garcia Regarding		
	Screen			Financial Abuse was filed 12/8/2015.		
1	Letters					
√	Duties/Supp			~Please see additional page~		
	Objections					
	Video	Χ				
	Receipt					
✓	CI Report					
	9202					
✓	Order					
	Aff. Posting			Reviewed by: LEG		
	Status Rpt			Reviewed on: 12/9/15		
	UCCJEA			Updates:		
	Citation	Χ		Recommendation:		
	FTB Notice			File 19 – Cruz		
				10		

19 Additional Page, Carmello Cruz (CONS/P) Case No. 15CEPR00913

NEEDS/PROBLEMS/COMMENTS, continued:

The following issues from the last hearing remain:

- 1. Need Notice of Hearing and proof of service by mail of the notice with a copy of the Petition for Appointment of Probate Conservator showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for **JAIME CRUZ**, son.
- 2. Need Citation for Conservatorship pursuant to Probate Code § 1823, and proof of personal service of the Citation on the proposed Conservatee with a copy of the Petition for Appointment of Probate Conservator pursuant to Probate Code § 1824.
- 3. Petition is not marked at Item 1(g) for authorization of medical consent powers; however, Item 9 of the Petition is marked to request medical consent powers. If Petitioner is requesting medical consent powers, need Medical Capacity Declaration (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c).
- 4. Petition is not marked at Item 1 (k) requesting dementia powers; however, the proposed order and letters are marked to grant dementia powers. If dementia powers are requested, need the mandatory Attachment Requesting Special Orders Regarding Dementia (Judicial Council form GC-313.)
- 5. Petition is marked at Item 1(d) requesting 2590 powers; however, the Petition does not request appointment of conservator of the estate. Further, Petitioner requests to have the proposed Conservatee's possessions, which is only authorized for a conservator of the estate. If Petitioner seeks this power and authority, need amended petition for appointment of probate conservator of the person and estate.
- 6. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A). Petitioner (s) can visit the Court's website @ http://www.fresno.courts.ca.gov/Probate/conservatorship which provides a link to view the video and printable receipt for viewing (by each Petitioner) that must be filed with the Court.

Petitioner

Carter, Anita L. (Pro Per – Maternal Great-Aunt – Petitioner)

Petition for Appointment of Guardian of the Person

1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: Not.Cred. Not.Cred. Notice of Hrg Aff.Mail w Aff.Pub. Sp.Nic. Pers.Serv. x Conf. Screen Letters Duites/Supp Objections Video Receipt CI Report CI Report Aff. Posting Status Rpf UCCJEA Citation Fits Notice Recommendation: Fits Notice Recommendation: Fits Notice I leader 15 days prior of personal service of Notice of Personal waiver of notice or further diligence on: - Craig Simpson (Father) (if diligence not found) 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: - Casey Campbell (Maternal Grandfather) (If diligence not found) - Paternal Grandfather - Paternal Grandfather - Siblings age 12 or older				See petition for details.	NE	EDS/PROBLEMS/COMMENTS:
✓ Notice of Hrg 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: ✓ Conf. Screen Screen ✓ Duties/Supp (Maternal Grandfather) (If diligence not found) Paternal Grandfather - Paternal Grandfather Video Receipt - Paternal Grandmother ✓ CI Report - Siblings age 12 or older ✓ Order Reviewed by: skc Status Rpt Reviewed on: 12/8/15 ✓ UCCJEA Updates: Citation Recommendation:	>	Verified Inventory PTC			1.	service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: - Craig Simpson (Father)
✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. Sp.Ntc. 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: ✓ Conf. Screen ✓ Letters - Casey Campbell (Maternal Grandfather) (If diligence not found) ✓ Video Receipt ✓ Cl Report - Paternal Grandmother ✓ Clearances - Siblings age 12 or older ✓ Order Reviewed by: skc Status Rpt Reviewed on: 12/8/15 ✓ UCCJEA Updates: Citation Recommendation:	~	l l				(if diligence not found)
Aff. Pub. Sp. Ntc. Pers. Serv. x Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report CI Report Aff. Posting Status Rpt UCCJEA Citation Copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: Casey Campbell (Maternal Grandfather) (If diligence not found) Paternal Grandfather Paternal Grandmother Siblings age 12 or older Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:					2.	-
Sp.Ntc. Pers.Serv. x Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Order Aff. Posting Status Rpt UCCJEA Citation Conf. Screen 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or further diligence on: Casey Campbell (Maternal Grandfather) (If diligence not found) Paternal Grandfather Paternal Grandmother Siblings age 12 or older Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:	_	l l	^			•
Sp.Ntc. Pers.Serv. X Pursuant to Probate Code \$1511 or consent and waiver of notice or further diligence on: Verter						. ,
Pers.Serv. X Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Corder Aff. Posting Status Rpt UCCJEA Citation Status Rpt Sibling consent and waiver of notice or further diligence on: Casey Campbell (Maternal Grandfather) (If diligence not found) Paternal Grandfather Paternal Grandmother Siblings age 12 or older Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:						, .
Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Order Aff. Posting Status Rpt UCCJEA Citation diligence on: - Casey Campbell (Maternal Grandfather) (If diligence not found) - Paternal Grandmother - Paternal Grandmother - Siblings age 12 or older Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:		l l				-
- Casey Campbell (Maternal Grandfather) (If diligence not found) - Paternal Grandfather - Video Receipt - CI Report - Clearances - Order Aff. Posting Status Rpt - UCCJEA - Citation - Casey Campbell (Maternal Grandfather) (If diligence not found) - Paternal Grandmother - Siblings age 12 or older Reviewed by: skc Reviewed on: 12/8/15						
✓ Duties/Supp (Maternal Grandfather) (If diligence not found) Video - Paternal Grandfather Receipt - Paternal Grandmother ✓ CI Report - Siblings age 12 or older ✓ Order Reviewed by: skc Status Rpt Reviewed on: 12/8/15 ✓ UCCJEA Updates: Citation Recommendation:						_
Objections Clarent Clearances Cleara						· -
Video Receipt CI Report Clearances Order Aff. Posting Status Rpt UCCJEA Citation Citation Citation - Paternal Grandfather - Paternal Grandmother - Siblings age 12 or older Reviewed by: skc Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:	~					` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `
Video Receipt CI Report Clearances Order Aff. Posting Status Rpt UCCJEA Citation CPaternal Grandmother Siblings age 12 or older Reviewed by: skc Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:						•
✓ Cl Report ✓ Clearances ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:						
✓ Clearances ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:						- Siblings age 12 or older
✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:	-	•				
Aff. Posting Status Rpt VUCCJEA Citation Reviewed by: skc Reviewed on: 12/8/15 Updates: Recommendation:						
Status Rpt Reviewed on: 12/8/15 V UCCJEA Updates: Citation Recommendation:	~	l				
V UCCJEA Updates: Citation Recommendation:						•
Citation Recommendation:		•				
	_				_	
File 20 - Simpson						
		FTB Notice			File	e 20 - Simpson

Petitioner Beckham, Christy Dawn (Pro Per – Maternal Aunt – Petitioner)
Petitioner Barnes, Scott Anthony (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Letters Duties/Supp Objections Video Receipt	See petition for details.	 Minute Order 10/14/15: Petitioners are to continue to look for the father. Also, they are to mail the Notice of Hearing and petition to the father's mother's address. This mailing does not fulfill the service requirement to the father. 1. Notice of Hearing with a copy of the petition was mailed to the father on 11/12/15. If diligence is not found, need personal service on the father, Noe Almaguer, Jr., pursuant to Probate Code §1511. 2. The name and address of the maternal grandmother is not listed in the petition. If living, need proof of notice pursuant to Probate Code §1511 or consent and waiver of notice or declaration of due diligence.
✓ CI Report		
✓ Clearances		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12/8/15
✓ UCCJEA		Updates: 12/9/15
Citation		Recommendation:
FTB Notice		File 21 - Almaguer

22

Case No. 15CEPR01013

Kristifer Shearer (GUARD/P) Case Crosno, Melisa (Pro Per – Paternal Grandmother – Petitioner) Crosno, Rick H. (Pro Per – Paternal Grandfather – Petitioner) Petitioner Petitioner

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail × Aff.Pub. Sp.Ntc. Pers.Serv. w		1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Paternal Grandfather - Maternal Grandmother
✓ Conf.		
Screen		
Leners		
Dolles/30pp		
Objections		
Video Receipt		
✓ CI Report		
✓ Clearances		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12/8/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 - Shearer
		22

22

23A Zander Arreola, Xavier Ochoa, Jordan Ochoa (GUARD/P) Case No. 15CEPR01019

Attorney Cervantes, Robert (for Petitioner Maria Evodia Gonzalez)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 12/14/15	NEEDS/PROBLEMS/COMMENTS:
			MARIA EVODIA GONZALEZ, maternal grandmother, is petitioner.	Page 23 B is the Petition pertaining to Xavier Ochoa and Jordan Ochoa filed by their paternal grandfather.
Со	nt. from			
	Aff.Sub.Wit.		Please see petition for details	This petition is as to ZANDER only.
✓	Verified			Need proof of service fifteen (15)
	Inventory			days prior to the hearing of the Notice
	PTC			of Hearing along with a copy of the
	Not.Cred.			Petition for Appointment of Guardian or consent and waiver of notice or
✓	Notice of Hrg			declaration of due diligence for: • Paternal Grandparents (Not
	Aff.Mail	Х		Listed)
	Aff.Pub.			Note: Supplemental Declaration filed
	Sp.Ntc.			12/10/2015 states petitioner the few brief
√	Pers.Serv.	w/		and occasional conversations she had with the biological father, he never
✓	Conf. Screen			mentioned his parents or made reference to them. Petitioner does not
1	Letters			know the names or addresses of the
<u> </u>	Duties/Supp			paternal grandparents and is still unable to locate the father in the efforts of
	Objections			retrieving this information.
	Video			Jose Luis Figueroa Medina
	Receipt			(Maternal Grandfather)
1	CI Report			Note: Supplemental Declaration filed 12/10/2015 states petitioner and Mr.
	9202			Medina separated in 1996 due to his
1	Order			constant abuse towards her, drug addiction and gang involvement. His whereabouts have been unknown since 1998.
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 12/09/2015
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23A – Arreola

23A

23B Zander Arreola, Xavier Ochoa, Jordan Ochoa (GUARD/P)

Case No. 15CEPR01019

Attorney Cervantes, Robert (for Petitioner Salvador Ochoa)

Petition for Appointment of Guardian of the Person (Initial)

	TEMPORARY EXPIRES 12/14/15	NEEDS/PROBLEMS/COMMENTS:
	SALVADOR OCHOA, Paternal	This petition is as to XAVIER
	grandfather, is petitioner.	and JORDAN only.
Cont. from	Please see petition for details	
Aff.Sub.Wit.		1. Need proof of service fifteen (15)
✓ Verified		days prior to the hearing of the Notice of Hearing along with a
Inventory		copy of the Petition for
PTC		Appointment of Guardian or
Not.Cred.		consent and waiver of notice or
✓ Notice of		declaration of due diligence for: • Kathy Ochoa (Paternal
Hrg		Grandmother)
Aff.Mail X		 Maternal Grandfather
Aff.Pub.		(Not Listed)
Sp.Ntc.		Maria Evodia Gonzalez
✓ Pers.Serv. w/		
Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 12/09/2015
√ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23B - Ochoa

23B

Jeffrey Lester & Elizabeth Lester Revocable Living Trust 12/17/11 24 Case No. 15CEPR01060

Attorney Lester, Tyler H. (for Petitioner Elizabeth Suzanne Lester)

Petition for Instructions (Prob. Code && 850, 17200.1)

Petition for Instructions (Prob. Code §§ 850, 17200.1)						
Jeffrey Lester		ELIZABETH SUZANNE LESTER, Surviving	NEEDS/PROBLEMS/COMMENTS:			
DOD: 12/18/11		Settlor and Trustee, is Petitioner. (Not	The petition is not signed or			
		verified)	verified by the Petitioner			
			pursuant to Probate Code §1021.			
		Petitioner states she and Jeffrey Charles	Need verification of petition by			
		Lester established the trust on 12/17/11.	Elizabeth Suzanne Lester.			
A # Cb M/H		Jeffrey Charles Lester died 12/18/11,				
Aff.Sub.Wit.		survived by his spouse (Petitioner) and	2. The petition does not provide the addresses of each person			
Verified	Χ	four children.	entitled to notice pursuant to			
Inventory		The decedent's will leaves the residue of	Probate Code §17201. Need			
PTC		his estate to the trust, which includes his	verified declaration containing			
Not.Cred.		interest in certain real property located	this information.			
Notice of	Х	at 12800 E. Herndon Ave., in Clovis as				
Hrg	``	well as 51 S. Locan Ave., in Fresno. See	3. Need Notice of Hearing.			
Aff.Mail	Х	attached deeds.	4. Need proof of service of Notice			
Aff.Pub.	Ť		of Hearing with a copy of the			
Sp.Ntc.		Petitioner hereby requests instruction	petition at least 30 days prior to			
		that the decedent's interest in the real	the hearing pursuant to Probate			
Pers.Serv.	<u> </u>	property held in his name at the time of	Code §§ 851 and 17203 on:			
Conf.		his death constitutes an asset of the trust.	- Jessica Lester			
Screen		Based on the language of the trust, the	- Natalie Lester			
Letters		decedent intended all of his interest in	- Jeffrey Lester, II - Amanda Lester			
Duties/Supp		the properties referenced herein to be treated as an asset of the trust. This	Note: It appears a Notice of Hearing			
Objections		instruction is necessary to execution of				
Video		Petitioner's fiduciary duties as trustee	was filed in connection with this			
Receipt		because the property was never	petition, but with an incorrect case			
CI Report		formally transferred by the decedent to	number, and without a copy of the			
9202		the trust. See Points and Authorities,	petition. The Notice of Hearing was			
Order	Х	including Estate of Heggstad.	filed into Case #15CEPR00141, which			
			was a Spousal Property Petition that			
		Petitioner prays for an order:	was withdrawn by the petitioner on			
		1. Instructing Petitioner that the	6/1/15. Because of the incorrect			
		decedent's interest in the real	case number, the Court may require			
		properties described in the petition is	further notice.			
		an asset of the trust and vested in	5. Need order. Local Rule 7.1.1.F.			
Aff. Posting	\vdash	Petitioner as trustee of the trust; and				
		2. Issueing such other and further orders as the Court deems proper.	Reviewed by: skc			
Status Rpt	<u> </u>	as the Court deeths proper.	Reviewed on: 12/9/15			
UCCJEA		SEE PAGE 2	Updates:			
Citation	 		Recommendation:			
FTB Notice			File 24 - Lester			
			24			

24 Jeffrey Lester & Elizabeth Lester Revocable Living Trust 12/17/11 Case No. 15CEPR01060

Page 2

Declaration of Tyler H. Lester states he is the nephew of Jeffrey Charles Lester, and counsel of record for Petitioner. His uncle was diagnosed with late stage terminal cancer in or about November 2011. On or about 12/15/11, he was contacted by his uncle to make plans to get his affairs in order. He stated he wanted his estate to pass to his wife and wanted to avoid probate. On 12/17/15, he and his uncle's accountant went to his house. He drafted a will at the instructions of his uncle and with the accountant's help. Documents were signed the day before he passed away. All of his children are aware of Tyler H. Lester's involvement and their father's wishes. None are contesting the transfer to Mrs. Lester and all support these efforts. Notice has been sent to their permanent address, as one is away at college and the other lives in Fresno. The properties were not able to be transferred to the trust given the short time frame. See attached trust, will, deeds.

Jeannie Louie (Estate)
Dostalova-Busick, Alice M. (for Linda Louie – sister/Petitioner)

Petition for Letters of Administration with IAEA

DOD: 06/18/15			LINDA LOUIE, sister, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointment as	
			Administrator without bond.	Note: Status hearings will be set as follows:
Со	nt. from		Full IAEA – OK	 Monday, May 16, 2016 at
✓	Aff.Sub.Wit.		All heirs waive bond	9:00am in Dept. 303 for filing of the Inventory & Appraisal;
	Inventory		Decedent died intestate	and
	PTC		Decedent died intestate	 Monday, February 6, 2017 at 9:00am in Dept. 303 for filing
	Not.Cred.		Residence: Fresno	of the Accounting/Petition for
√	Notice of Hrg		Publication: The Business Journal	Final Distribution
✓	Aff.Mail	w/	Estimated Value of the Estate:	Pursuant to Local Rule 7.5, if the
✓	Aff.Pub.		Personal property - \$198,000.00	required documents are filed 10
	Sp.Ntc.		Real property - 57,000.00	days prior to the hearings on the matter, the status hearing will come
	Pers.Serv.		Total - \$255,000.00	off calendar and no appearance
	Conf.		Probate Referee: RICK SMITH	will be required.
	Screen		Trobate kelelee. RICK 3MITT	
V	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
-	9202 Order			
É	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed by: 31 Reviewed on: 12/08/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 25 - Louie
-		-		25

26 Joseph Anthony Bruno (Estate)

Case No. 15CEPR01107

Petitioner Bruno, Bryan (Pro Per – Son)

Probate Will and for Letters Testamentary, Authorization to Administer Under IAEA

Produce will and for Letters Testamentary, Authorization to Administer Under IAEA				
DOD: 10/06/2015		BRYAN BRUNO , son, is petitioner	NEEDS/PROBLEMS/COMMENTS:	
		and requests appointment as		
		Executor without bond.	The deficiencies with the pleadings include, but are	
		Full IAEA - ?	not limited to, the following:	
Cont. from		I OII IALA - Ÿ	Need original will to be deposited with the Court	
Aff.Suk	o.Wit.	Will dated: 06/18/2012	pursuant to Probate Code §8200(a)(1).	
		77111 dated. 00/10/2012	poisodili lo i lobale code 30200(d)(1).	
✓ Verifie	·u	Residence: Fresno	2. Need Affidavit of Publication in the correct	
Invent	fory	Publication: Need	newspaper pursuant to Local Rule 7.9A.	
PTC				
Not.Cr	red.	Estimated value of the Estate:	3. Need Duties & Liabilities of Personal	
Notice		Personal property - \$12,9708.00	Representative, Mandatory Judicial Council Form	
Hrg	^	Real property - \$163,000.00	DE-147.	
Aff.Mo	x lic	Total - \$292,708.00		
			4. Need Confidential Supplement to Duties &	
Aff.Puk		Probate Referee: Rick Smith	Liabilities of Personal Representative, Mandatory	
Sp.Ntc	<u> </u>	Trobate Referee. Rick Striiit	Judicial Council Form DE-147S.	
Pers.Se	erv.		[
Conf.			5. Need name and date of death of the deceased	
Scree	n		spouse pursuant to Local Rule 7.1.1D.	
Letters	x		(
Duties	/Supp x		6. #5a(3) or #5a(4) was not answered regarding a	
Objec	tions		registered domestic partner.	
Video			7 NIINI-E	
Receip			7. Need Notice of Petition to Administer Estate.	
CI Rep				
9202			8. Need proof of service of the Notice of Petition to	
Order	X		Administer Estate on all beneficiaries pursuant to Probate Code §8110.	
Older	^		Hobale Code gollo.	
			9. Need Order.	
			7. 11000 01001.	
			10. Need Letters.	
Aff. Po	stina	1	Reviewed by: LV	
Status			Reviewed on: 12/09/2015	
UCCJI			Updates:	
Citatio			Recommendation:	
FTB No			File 26 - Bruno	
1111140	ZIICE	<u> </u>	The 20 - Biolio	

26

27 Ronald Abbott (Estate)

Case No. 15CEPR01119

Attorney Wright, Judith A (for Eric J. Abbott – Petitioner – Son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA

DOD: 08/06/2015			ERIC J. ABBOTT, son/nam		NEEDS/PROBLEMS/COMMENTS:
			without bond, is petition Petitioner is a resident of Oregon.		Proposed personal representative is a resident of Oregon. Probate Code 8571 states notwithstanding a waiver
Со	nt. from	T			of bond, the court in its discretion
	Aff.Sub.Wit.		Full IAEA – o.k.		may require a nonresident personal
✓	Verified		Will dated: 12/27/2010		representative to give a bond in an amount determined by the court.
	Inventory		, , , , ,		,
	PTC		Residence: Fresno		
	Not.Cred.		Publication: The Business	Journal	Note: If the petition is granted status
✓	Notice of		Estimated valued of the	Estate:	hearings will be set as follows:
	Hrg Aff.Mail	w/	Personal property -	\$9,000.00	• Monday, 01/25/2016 at
✓	All.Mall	VV /	Real property -	\$122,711.00	9:00a.m. in Dept. 303 for the filing
	Aff.Pub.		Total -	\$131,711.00	of the bond (if required) and
	Sp.Ntc.				Monday, 05/09/2016 at 9:00a.m.
	Pers.Serv.				in Dept. 303 for the filing of the
	Conf.		Probate Referee: Rick Sr	mith	inventory and appraisal and
	Screen				 Monday, 02/06/2017 at
✓	Letters				9:00a.m. in Dept. 303 for the filing
✓	Duties/Supp				of the first account and final
	Objections				distribution.
	Video				Pursuant to Local Rule 7.5 if the required
	Receipt				documents are filed 10 days prior to the
	CI Report				hearings on the matter the status hearing
	9202				will come off calendar and no
✓	Order				appearance will be required.
	Aff. Posting	<u> </u>			Reviewed by: LV
	Status Rpt				Reviewed on: 12/09/2015
	UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 27 - Abbott
					27

Petitioner

Perry, Junus B., Jr. (Pro Per – Son – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA

	Petitio	on t	or Letters of Administration	; Αι	uthorization to Administer Under IAEA
DO	D: 6/8/02		JUNUS B. PERRY, JR., Son, is Petitioner and requests appointment		EEDS/PROBLEMS/COMMENTS: Need Duties and Liabilities of Personal Representative (DE-147) and Confidential Supplement (DE-147S).
			as Executor (sic) with Full IAEA without bond.	2.	Petitioner states the decedent died intestate, but requests appointment as Executor. It appears appointment as Administrator would be more
	Aff.Sub.Wit.		Full IAEA – Need		appropriate.
~	Verified		publication	3.	Petitioner estimates the estate consists of
	Inventory		Decedent died		\$175,000.00 in annual gross income from real
	PTC		Decedent died intestate		property. Need clarification as to whether this may be a clerical error. Does petitioner mean to
	Not.Cred.		miosiaio		estimate income from real property, or the real
	Notice of	Х	Residence: Fresno		property itself?
	Petition to			4.	The petition is blank at #5a(3) and (4). Was the
	Administer		Publication: Need		decedent survived by a registered domestic partner?
	Aff.Mail	Х	publication	5	The petition is blank at #5a(7) and (8). Was the
	Aff.Pub.	Χ	Estimated value of	٥.	decedent survived by issue of a predeceased
	Sp.Ntc.		estate: Annual income		child?
	Pers.Serv.		from real property (sic):	6.	Petitioner lists only one name at #8, Marceleen C.
	Conf.		\$175,000.00		Perry, but does not indicate her relationship to the decedent or address. Is this the surviving spouse?
	Screen				Probate Code §8002(a)(3).
	Letters	Χ	Probate Referee:	7.	If any relatives are deceased, need dates of
	Duties/Supp	Х	Steven Diebert		death. Local Rule 7.1.1.D.
	Objections			8.	
	Video				(DE-121) and proof of service on all relatives entitled to notice under Probate Code §8110,
	Receipt				including Marceleen C. Perry.
	CI Report			9.	Need publication pursuant to Probate Code §8120.
	9202				Need Order, Letters. Local Rule 7.1.1.F.
	Order	Х			·
				Note: This petition was filed with a fee waiver. Please note that if assets are distributed pursuant to this probate, all Court filing fees will be due prior to distribution.	
				Note: If granted, the Court will set status hearings for the filing of the Inventory and Appraisal pursuant to Probate Code §8800 and the filing of the first account or petition for final distribution pursuant to Probate Code §12200. At this time, dates are not provided as it does not appear that the petition is ready to move forward.	
	Aff. Posting			Re	eviewed by: skc
	Status Rpt			Reviewed on: 12/9/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			Fil	e 28 - Perry
					28

Attorney

Poochigian, Mark S. (for H. Michael Synn – Son – Petitioner)

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer Under IAEA

DO	D: 8/5/15		H. MICHAEL SYNN, Son and Named	NEEDS/PROBLEMS/COMMENTS:
	D. 0/3/13		Alternate Executor without bond, is	NEEDS/TROBLEMS/COMMENTS.
—			Petitioner.	Note: Status hearings will be set as
			Tomorion.	follows:
			Named Executor Frank S. Synn is	Telle visi
			deceased.	 Monday, May 16, 2016 at
	Aff.Sub.Wit.	S/P		9:00am in Dept. 303 for filing
~	Verified		Full IAEA – ok	of the Inventory & Appraisal;
	Inventory			and
	PTC		Will dated 3/1/07	Monday, February 6, 2017 at
	Not.Cred.		5	9:00am in Dept. 303 for filing
_			Residence: Fresno	of the Accounting/Petition for
*	Notice of Hrg		Publication: Business Journal	Final Distribution
-	Aff.Mail	W	Estimated value of estate:	Pursuant to Local Rule 7.5, if the
		VV	Personal property: \$250,000.00	required documents are filed 10
Ě	Aff.Pub.		Annual income: \$2,000.00	days prior to the hearings on the
	Sp.Ntc.		Ψ-/	matter, the status hearing will come
	Pers.Serv.		Probate Referee: Rick Smith	off calendar and no appearance
	Conf.			will be required.
	Screen			
>	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12/9/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 29 - Synn

30 Christian Savala (GUARD/P)

Case No. 15CEPR01168

Petitioner: Cheyenne Paula Cervantes (pro per)

Petition to Appoint Temporary Guardian

		GENERAL HEARING 2/11/15	NEEDS/PROBLEMS/COMMENTS:
		CHEYENNE CERVANTES, sister, is petitioner.	
✓ Ve Inv PTC No No Hrg Aff Sp. Pei ✓ Co Sci ✓ Let ✓ Du Ob Rec	r.Sub.Wit. erified ventory C ot.Cred. otice of X	= = = =	 Need Notice of Hearing. Need proof of personal service of the Notice of Hearing, along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: Richard J. Savala, Jr. (father)
920		=	
-	der	=	
Sta	f. Posting atus Rpt CCJEA	= = =	Reviewed by: KT Reviewed on: 12/9/15 Updates:
	tation 3 Notice	= - 	Recommendation: File 30 - Savala

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